

STOCK DONATION FORM - IOK

Donating shares of stock is an excellent means of providing a tax-deductable donation to the Institute of Knowledge (IOK) Foundation. Electronic delivery of stock shares is the most secure and expedient delivery process available. To help you facilitate a gift of stock to IOK, please follow the instructions below:

Notification of Donor Intent to IOK – Please print this form, fill out the Donor Information, Reason for Gift, Securities Gifted, and Transferring Broker sections, sign the form and mail, fax or email it to us at foundation@instituteofknowledge.com. Our Fax number is 909.594.1472 and our mailing address is:

Institute of Knowledge
1009 Via Sorella
Diamond Bar, CA 91789

Please call us at 909.595.2401 if you have any questions.

Notification of Donor Intent to Brokerage Firm – Please provide the following information to your broker in order for the stocks to be transferred directly to IOK:

1. Name of the stock to be donated to IOK
2. Number of the shares to be donated to IOK
3. IOK's Brokerage: Pershing
4. DTC Number: 0443
5. Account Number: PLR008241
6. Account Name: Institute of Knowledge (IOK) Foundation
7. IOK Foundation's Tax ID (EIN): 33-2229404
8. Broker Telephone: 360.734.9900, Ext: 101
9. To transfer existing Amana Funds, use account number: H4512-00

DONOR INFORMATION

NAME: _____

STREET ADDRESS: _____

CITY: _____ STATE: _____ ZIP: _____

EMAIL: _____ PHONE: _____

REASON FOR GIFT

- ☐ Capital Fund ☐ Hifdh Al-Quran and School Scholarship Fund ☐ Zakat Fund
- ☐ General Operations Fund ☐ CHESS Fund (Counseling, Seminary, Chaplaincy)

SECURITIES GIFTED

1. NUMBER OF STOCK: _____ NAME OF STOCK: _____

2. NUMBER OF STOCK: _____ NAME OF STOCK: _____

3. NUMBER OF STOCK: _____ NAME OF STOCK: _____

TRANSFERRING BROKER

NAME OF THE TRANSFERRING BROKERAGE FIRM: _____

NAME OF THE BROKER: _____

BROKERAGE FIRM STREET ADDRESS: _____

CITY: _____ STATE: _____ ZIP: _____

DONOR AUTHORIZATION

I, (donor name) _____, hereby agree to donate the above mentioned securities to IOK.

SIGNATURE: _____ DATE: _____